Operating System Labs

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Operating System Labs

- Project 2 Due
 - 21:00, Nov. 15
- Project 2
 - Random group of 3 !
 - You now have 3 "late days", but start early!
 - Oral test at week 12 (Nov. 30)

Operating System Labs

- C Memory API
- Free Memory Management

- Type of memory
 - Stack
 - Heap

- Stack
 - Allocated / Deallocate automatically
 - By the compiler
 - Automatic memory

- Stack
 - Example (local variable)

```
void func()
{
    int x = 0;
    ...
}
```

- You only declare the variable
- Compiler will allocate it when call the function
- Also deallocate it when func returns

- Heap
 - Allocated / Deallocate explicitly
 - By you, the programmer

- Heap
 - Example (malloc)

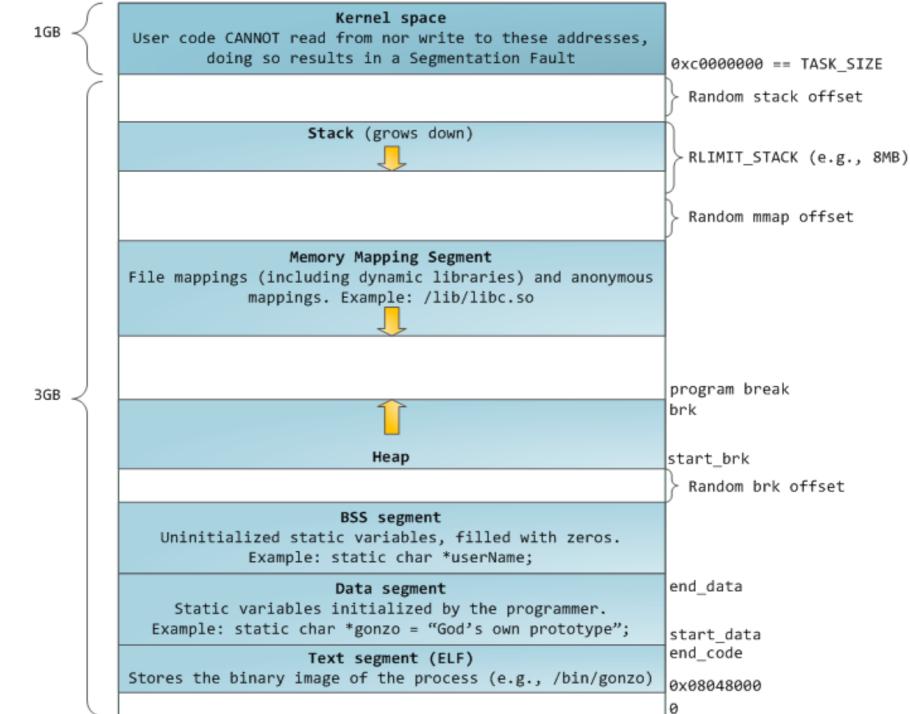
```
void func()
{
    int *ptr = (int*)malloc(sizeof(int));
    ...
}
```

- Both stack and heap allocation
- When func returns,
 - Stack memory will be deallocated
 - Heap memory is still there

- Stack and Heap
 - Heap
 - From low addr to high addr
 - Stack
 - From high addr to low addr
- Let's see

00000000	
	Code
	Неар
	Free
	Stack

A real address space layout



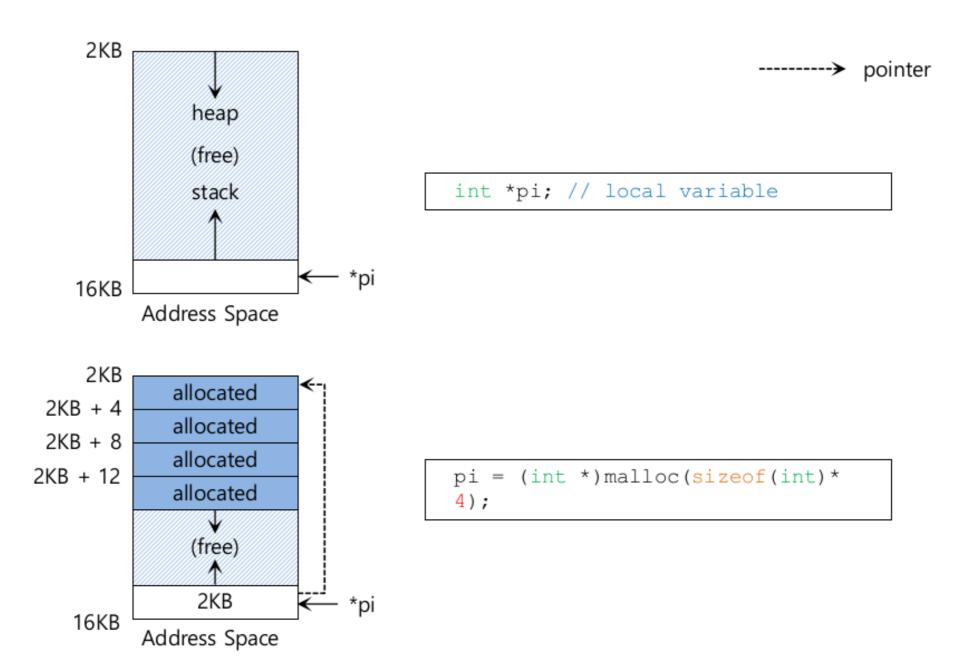
Malloc

#include <stdlib.h>
void *malloc(size_t size);

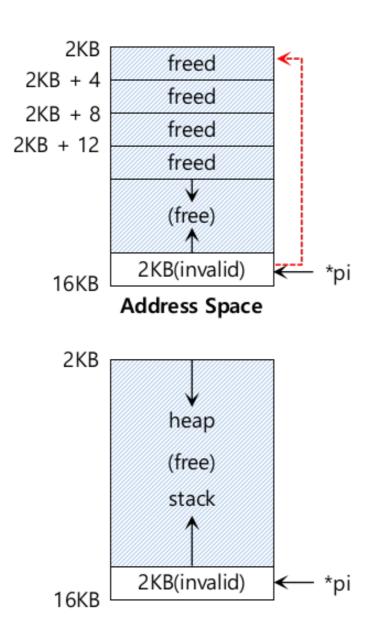
- If failed, return NULL
- Free

#include <stdlib.h>
void free(void* ptr);

Allocation



Free



free(pi);

• Segment fault

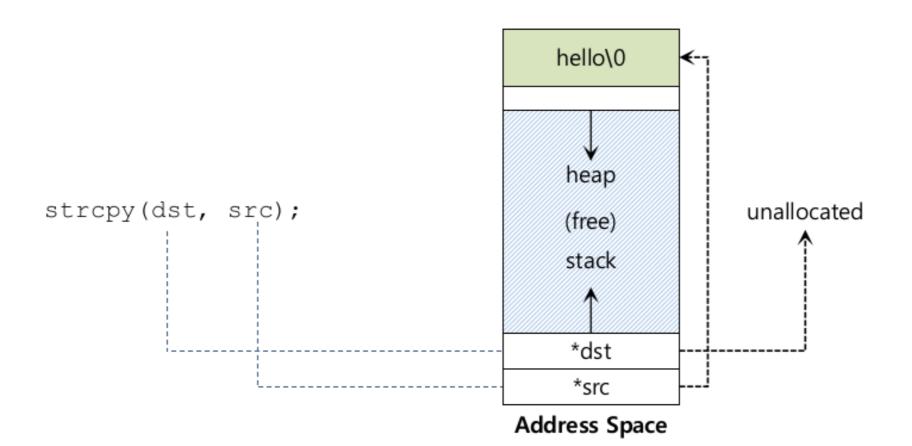
char *src = "hello"; char *dst; strcpy(dst, src);

- run this code, it will likely lead to a segmentation fault
- It is a fancy term for

YOU DID SOMETHING WRONG WITH MEMORY YOU FOOLISH PROGRAMMER AND I AM ANGRY.

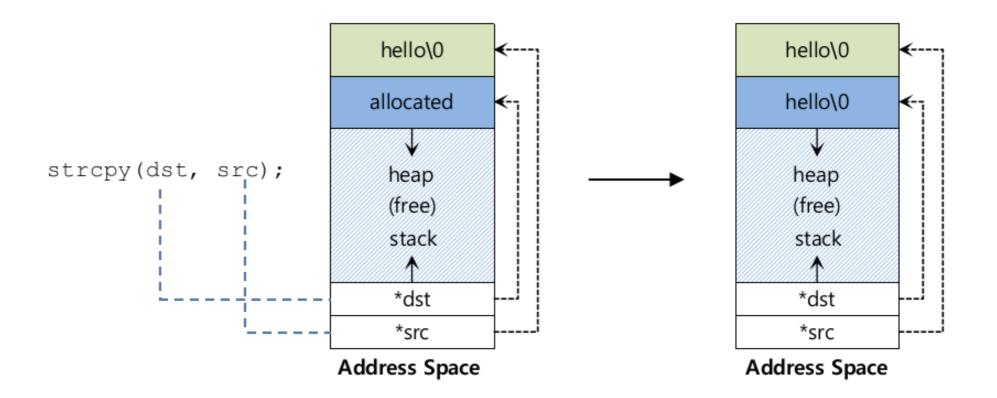
Segmentation Fault

char *src = "hello"; //character string constant char *dst; //unallocated strcpy(dst, src); //segfault and die



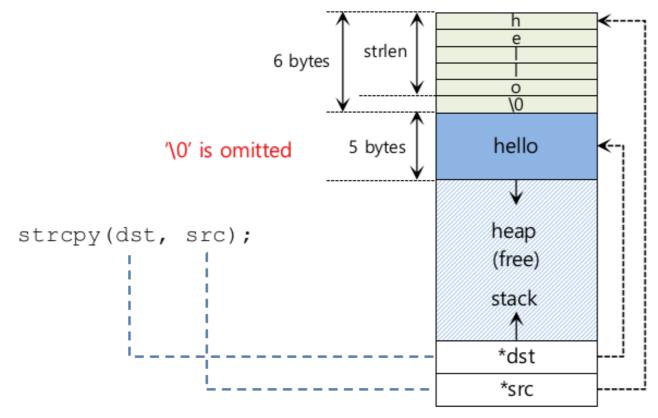
Correct Code

char *src = "hello"; //character string constant char *dst (char *)malloc(strlen(src) + 1); // allocated strcpy(dst, src); //work properly



Works, but buggy

char *src = "hello"; //character string constant char *dst (char *)malloc(strlen(src)); // too small strcpy(dst, src); //work properly



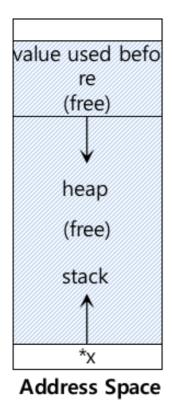
Address Space

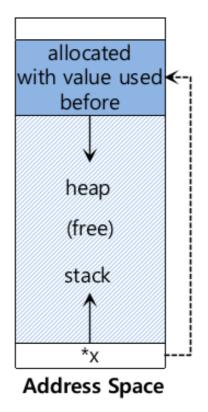
Uninitialized Read

• Wild pointer

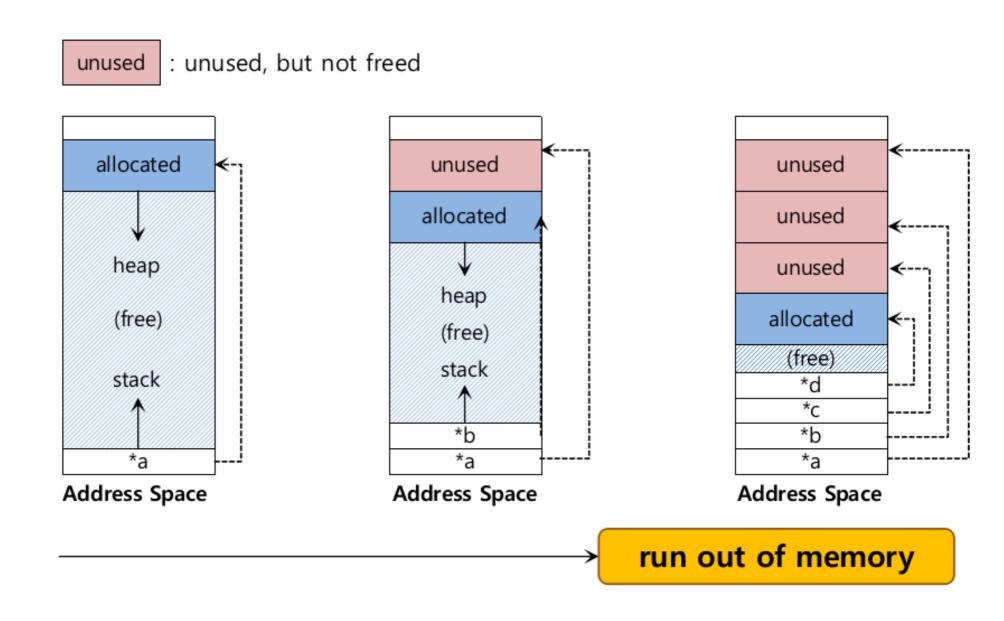
int *x = (int *)malloc(sizeof(int)); // allocated

printf("*x = d^n , *x); // uninitialized memory access

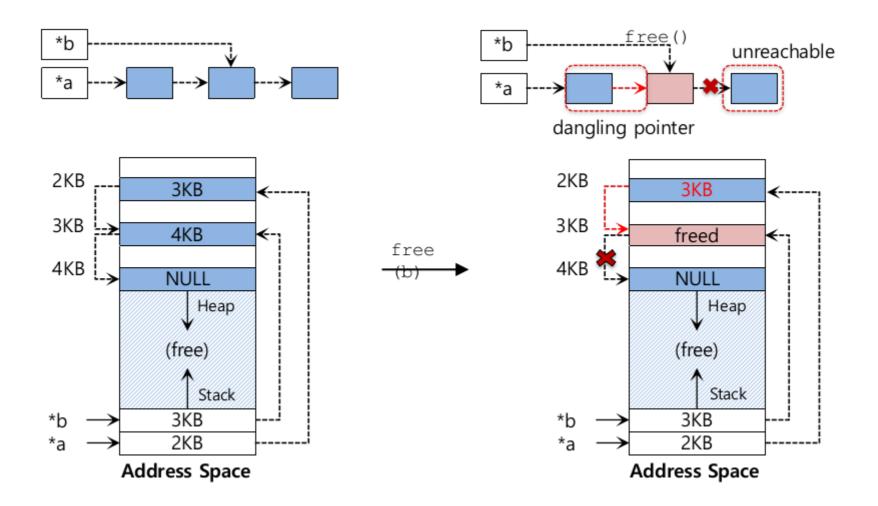




Memory Leak



Dangling Pointer



- Standard library
 - malloc(), realloc(), free()
- System calls
 - brk(), sbrk()
 - mmap()
- For comparison
 - printf() and write()
 - "Buffer the system call"

System calls: brk(), sbrk()

#include <unistd.h>

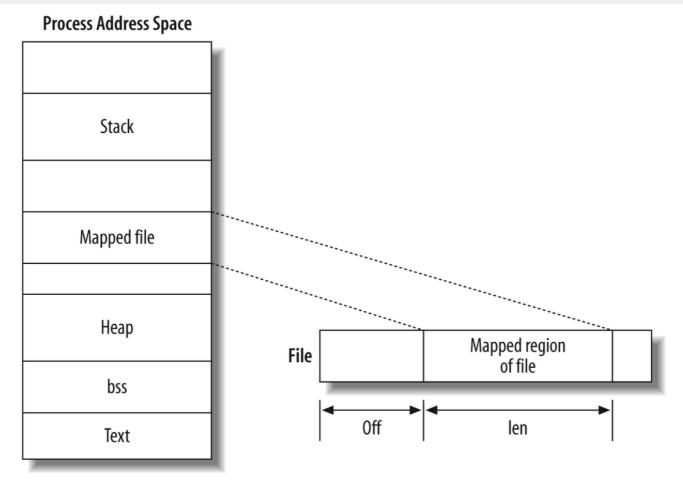
```
int brk(void *addr)
void *sbrk(intptr_t increment);
```

- brk/sbrk: expand the program's break.
 - break: The location of the end of the heap in address space

System calls: mmap()

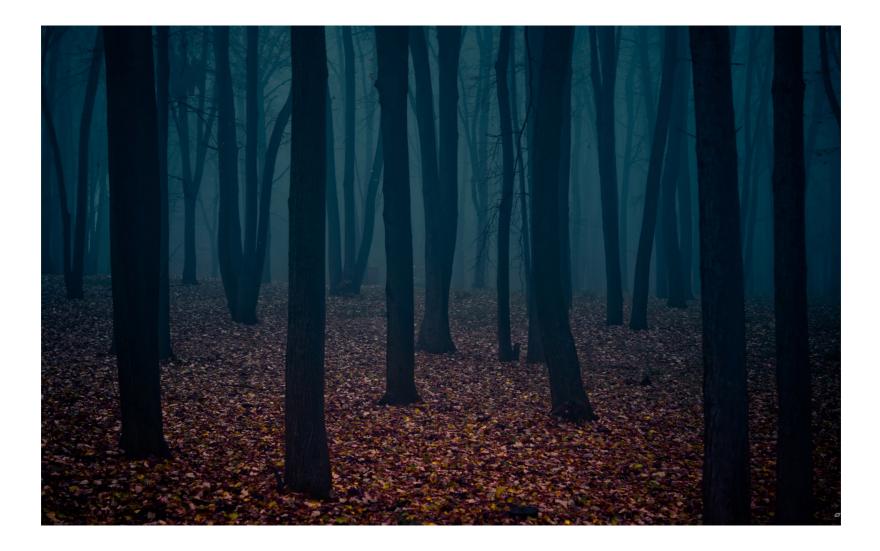
#include <sys/mman.h>

void *mmap(void *ptr, size_t length, int port, int flags, int fd, off_t offset)



- Summary: common errors
 - Forget to allocate memory
 - Not allocating enough memory
 - Forget to initialize allocated memory
 - Forget to free memory
 - Free memory before you are done with it
 - Free memory repeatedly
 - Call free() incorrectly





Dark Forest of Pointers

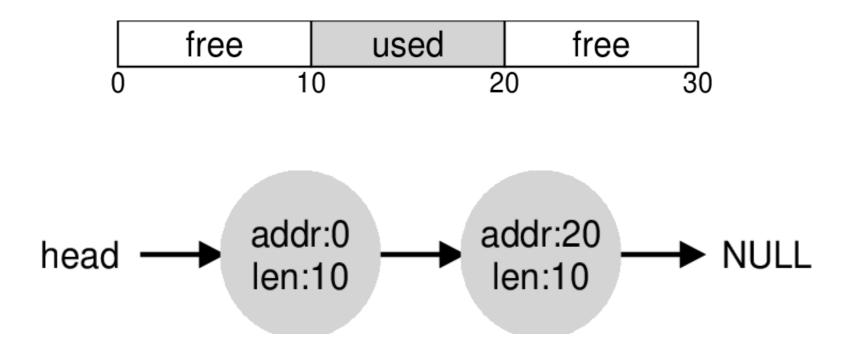
- Fixed-size unit
 - Paging
 - Problem: internal fragmentation
- Variable-size unit
 - User level memory allocation library
 - Kernel level: VM implemented with segmentation
 - Problem: external fragmentation

- Free memory management
 - How to manage variable-size free memory units
 - How to implement
 - malloc(size_t size)
 - free(void *ptr)

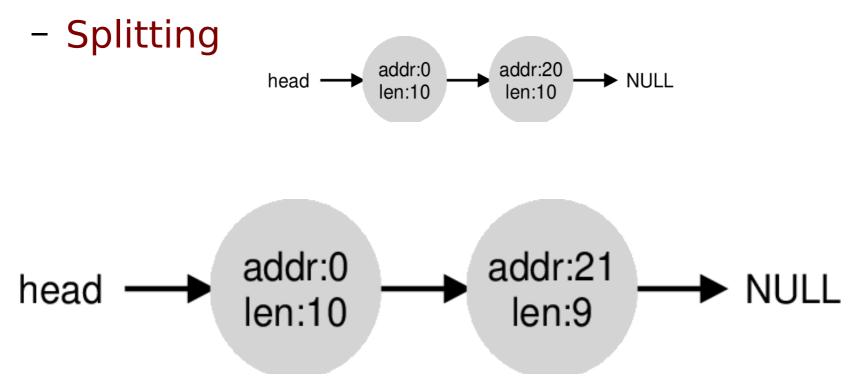
- Assumptions
 - Focus on external fragmentation
 - No compaction
 - Manage a contiguous region of bytes (by mmap() system call)

- Low-level Mechanisms
 - Splitting and Coalescing
 - Tracking allocated regions
 - Implementation of a free list
- High-level Intelligence
 - Best fit
 - Worst fit
 - First fit
 - Next fit

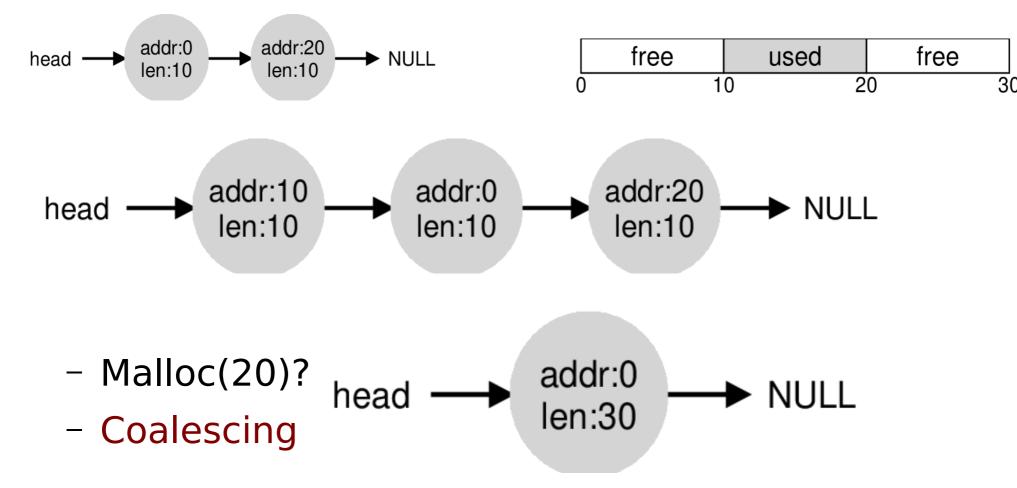
- Splitting and Coalescing
 - Free list: a set of free chunks
 - Two chunks (10 bytes each)



- Splitting and Coalescing
 - request less than 10 bytes? (e.g. malloc(1))

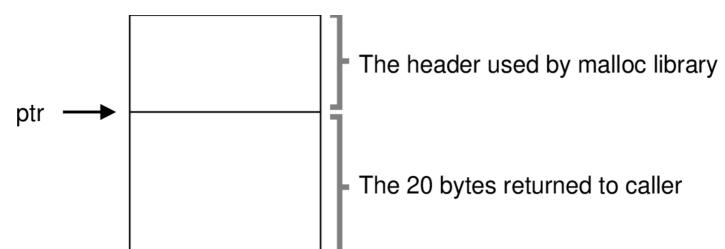


- Splitting and Coalescing
 - Free a chunk?

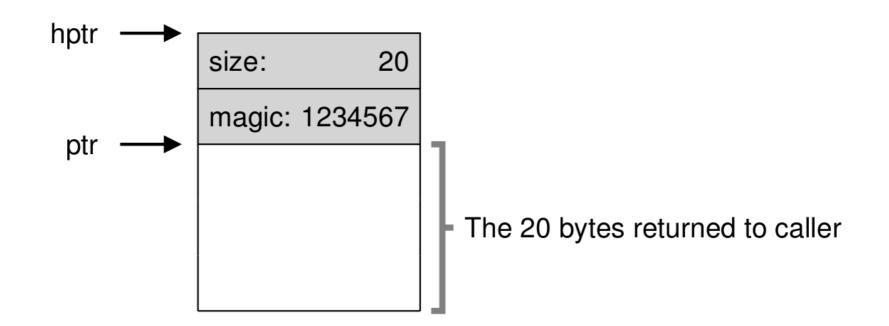


- Tracking Allocated Regions
 - Observation on free(void *ptr)
 - No size parameter
 - Given a pointer, the malloc library could determine the size of region
 - How?
 - Some extra information
 - header of a memory block

- Tracking Allocated Regions
 - header
 - typedef struct __header_t { int size; int magic; } header_t;
 - malloc(20)



- Tracking Allocated Regions
 - header: example



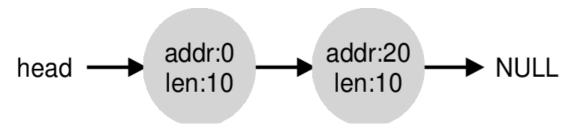
- Tracking Allocated Regions
 - free(ptr)
 - Get the size of the region

```
void free(void *ptr) {
    header_t *hptr = (void *)ptr - sizeof(header_t);
}
```

Check whether ptr is valid

assert(hptr->magic == 1234567)

- Implementation of the Free List
 - Free list

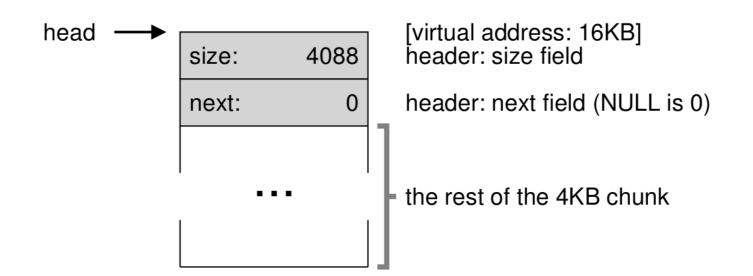


- Implementation
 - List node (allocate a node when needed)
 - Can NOT do this here! All you have is a given free space
- How to build a free list inside the free space?

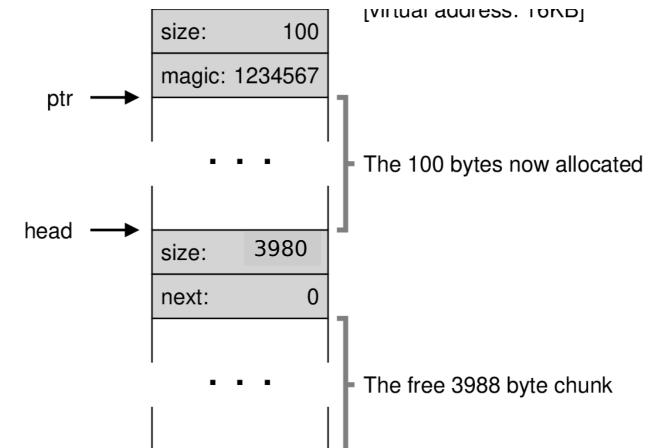
- Implementation of the Free List
 - Node in free list

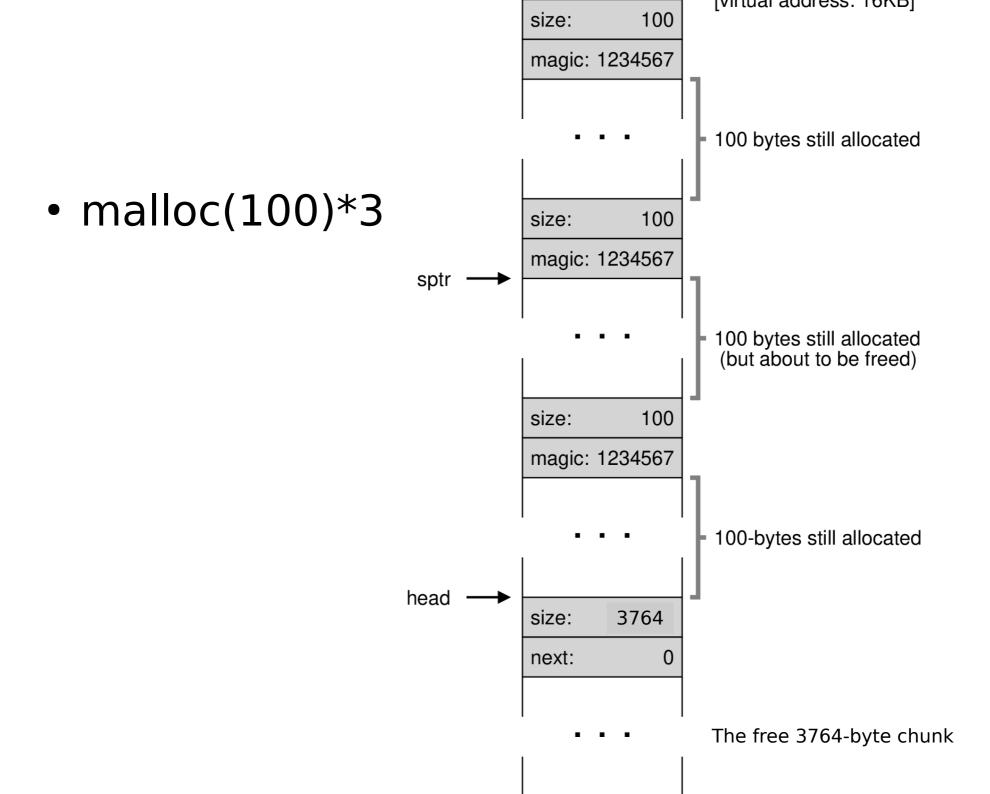
```
typedef struct __node_t {
    int size;
    struct __node_t *next;
} node_t;
```

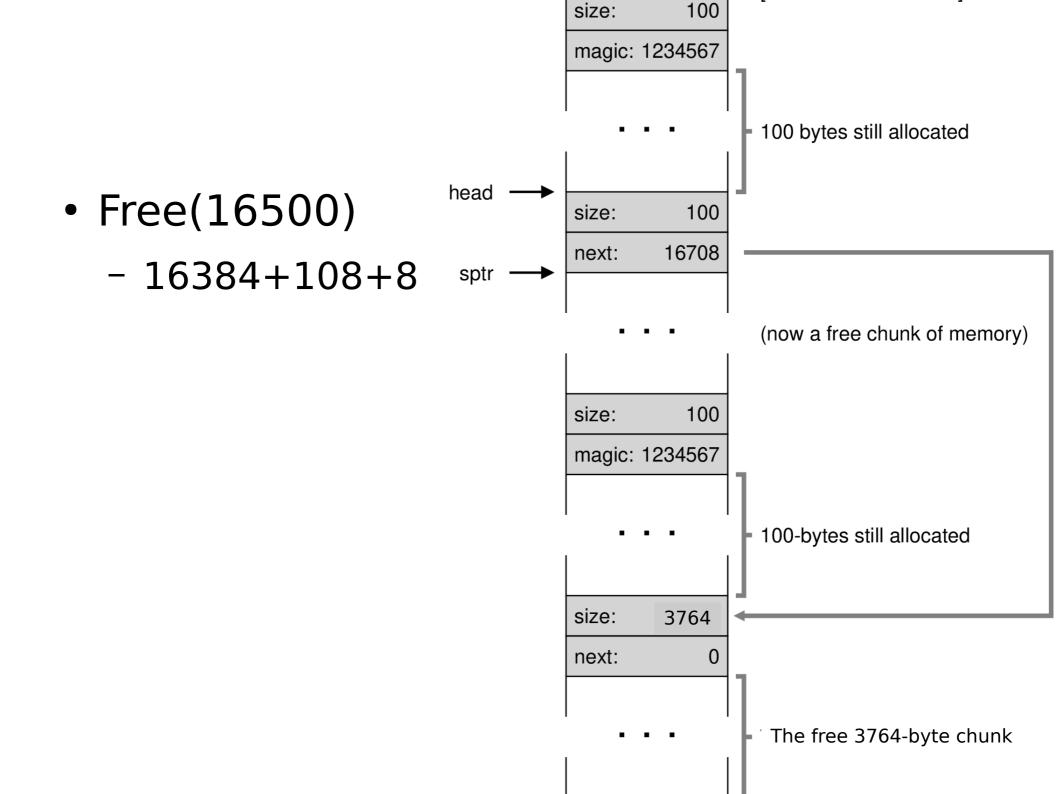
- Implementation of the Free List
 - Initialization (e.g. 4096)

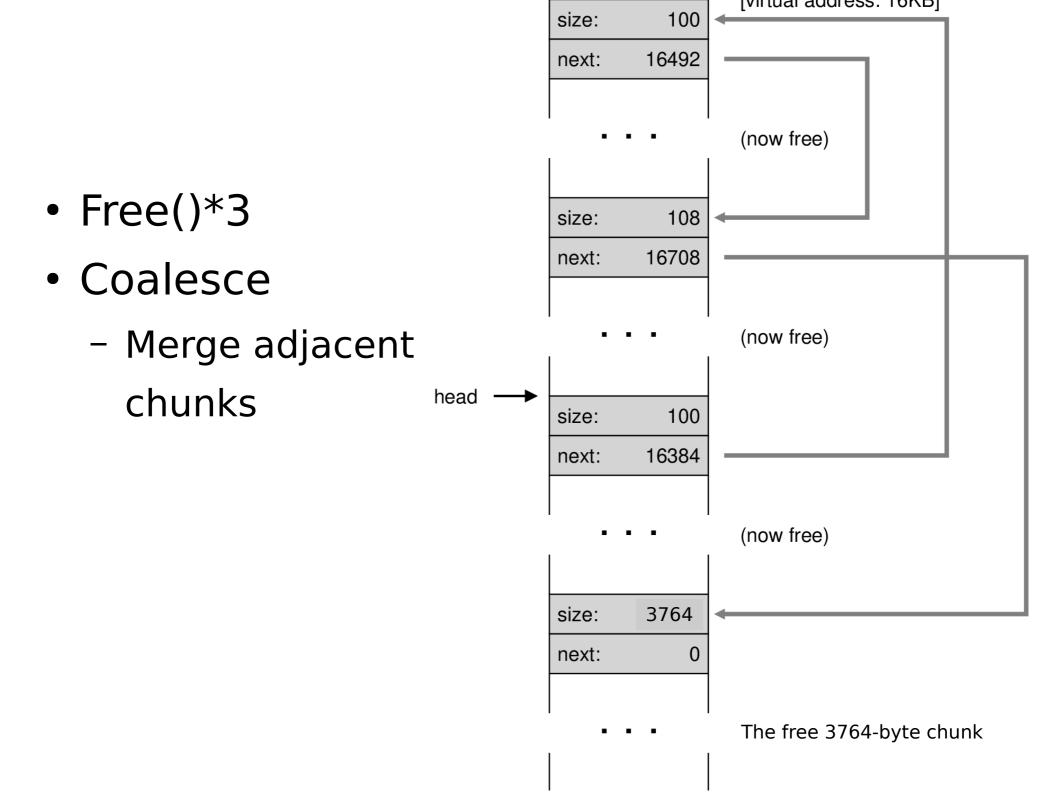


- Implementation of the Free List
 - malloc(100)









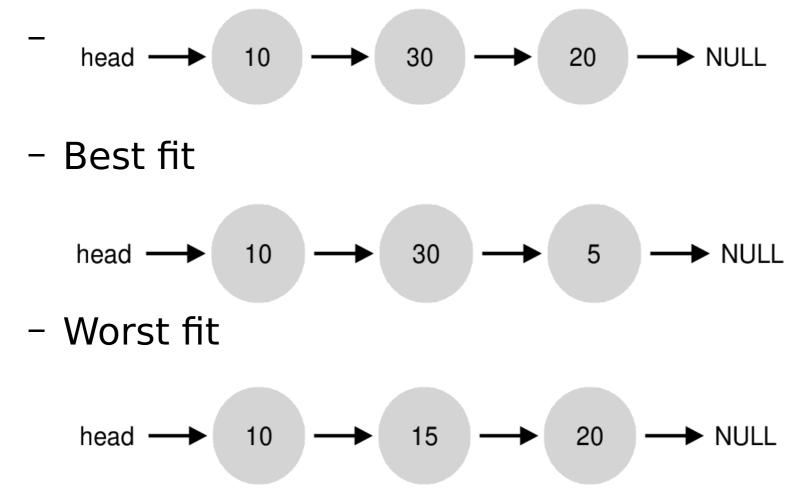
- Growing the Heap
 - What if the heap runs out of space?
 - Return NULL
 - Increase the size of heap
 - OS find free physical pages
 - Map them into address space of the process

- Summary of low-level Mechanisms
 - Splitting and Coalescing
 - Tracking allocated regions
 - Implementation of a free list
 - Growing the heap

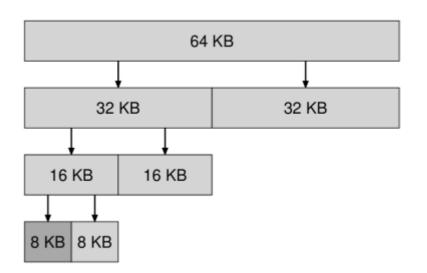
- High-level intelligence
 - How to find the proper nodes in the free list?
 - Less fragmentation
 - Fast allocation
 - Some simple strategies
 - The stream of allocation and free requests can be arbitrary
 - Any strategy could be arbitrarily bad/good

- Best Fit
 - Find the smallest feasible node
- Worst Fit
 - Find the largest feasible node
- First Fit
 - Find the first feasible node

• Example



- Other approaches
 - Segregated List
 - Slab allocator
 - Buddy Allocation
 - Binary search tree



- DImalloc (Doug Lea allocator)
 - Segregated list for small size allocations
 - Search the free list
 - sbrk and mmap

. . .

- http://g.oswego.edu/dl/html/malloc.html
- https://cs61.seas.harvard.edu/wiki/images/ e/e2/Lec11-Dynamic_memory_2.pdf